Wyoming Public Health Laboratory Web Portal (LWP)

Quick Start Guide - Environmental





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This document provides a quick overview of the Lab Web Portal **functionality**. Its goal is to guide you in performing basic portal tasks, like submitting test orders to the Wyoming State Public Health Laboratory, monitoring testing progress, and accessing published reports. Its content may differ in some details from implementation to implementation.

Document Revision History

Revision	Author	Date	Status and Description
1.0.	Laura Corvin	04-21-2020	Document created.
1.1.	Andrew Sinyaver	04-23-2020	Updated screenshots and formatting.
1.2.	Elizabeth White	03-15-2022	Updated screenshots and formatting for environmental water analysis.
1.3.	Elizabeth White	01-25-2024	Added Cancellation instructions

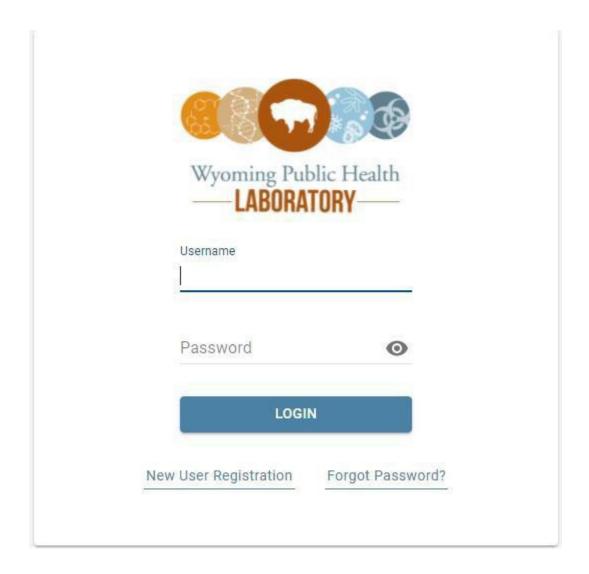
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Welcome to Lab Web Portal (LWP)

The Production URL

Access the Portal login page by using the following URL: https://lwp-web.aimsplatform.com/wy/#/auth/login



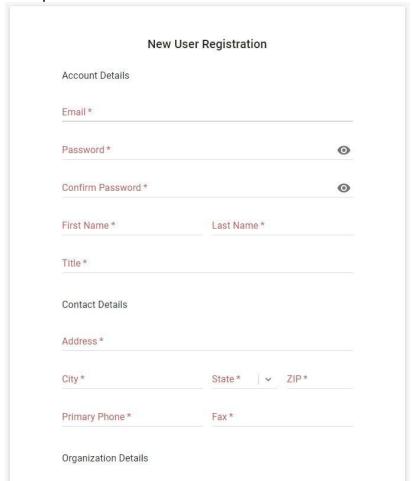
- Click **Order Support** link at the bottom of the page to view lab contacts and information on where to send your specimens.
- Click **Technical Support** link at the bottom of the page for technical support contacts.

Create New Account

1. Click **New User Registration** link under the **Login** button.

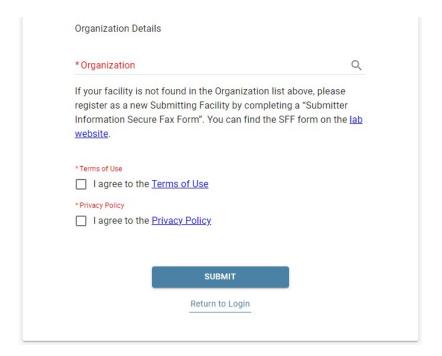


- New User Registration page is displayed.
 - Under the Email add an active work associated email, it will be used as a username.
 - Complete the rest of the fields



 Start typing the name of your submitting facility into **Organization** field to see if it already exists in the portal. If a match is found, select your facility from the popup list.

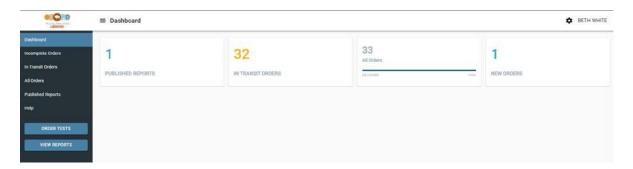
- o If the name of your submitting facility is not in the **Organization** field please contact wdh-etor@wyo.gov.
- Review "Term of Use" and "Privacy Policy" documents by clicking on the links. Check the boxes next to "Terms of Use-", "Privacy Policy" to agree.
 Agreement is required to request access.



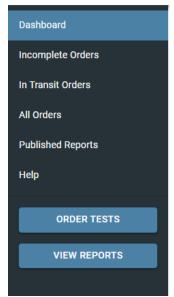
- Click on **Submit** to complete user registration process. A New User registration request will be sent to the portal admin for approval.
- Once the request is approved, the user will be notified via email and will be able to login to the portal.
- Once you have received an email indicating "Registration Received" and "Access Approved" please navigate back to the login page, type in the username and password and click on Login button to access the Portal.
- If you require access to multiple submitting accounts or sites, please contact wdh-etor@wyo.gov.

Navigating the LWP

The Navigation Panel



Dashboard is the first page you will see after logging into the Portal. It is the
"control center" of the LWP where you can view key performance indicators and
charts, track status of the existing test order, and view published reports. The
Dashboard is editable: click on the on the upper right corner, next to
your name;



- **Incomplete Orders** started, but not yet submitted orders;
- In Transit Orders orders that have been submitted but not yet received by the lab:
- All Orders all samples submitted by user organization regardless of status;
- **Published Reports** orders with published reports. Shows all orders with published reports per user organization. Orders with unread (not viewed) reports are shown in bold; orders with read (viewed) reports are shown in normal font;
- **Help** view portal help.
- Collapse the Navigation Panel by clicking the = button next to the logo in the upper left corner. This functionality applies to other pages in the portal as well.

The Call-to-Action buttons

There are 2 blue buttons on the bottom left side of the Navigation Panel.

Order Tests – order tests using a preconfigured Test Requisition Form; **View Reports** – view all "unread" reports published for user organization;



The Tiles

The tiles you see on your Dashboard are your counters and key performance indicators. Click to open relevant data grids.



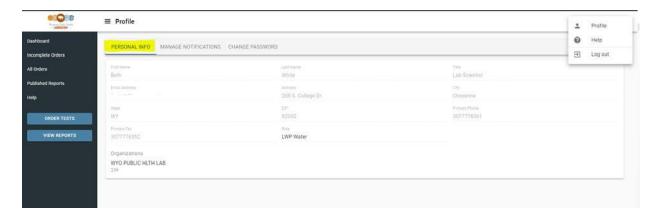
Number on top indicates total number of published reports for user organization Progress bar indicates percentage of the "viewed" reports vs. "not viewed".

User Drop-Down Menu

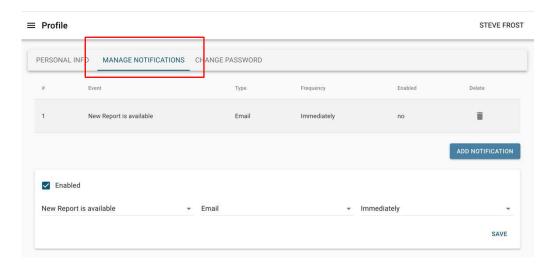
The drop-down menu on the upper right corner offers additional resources.

Profile

Personal Info – view and edit your personal information;

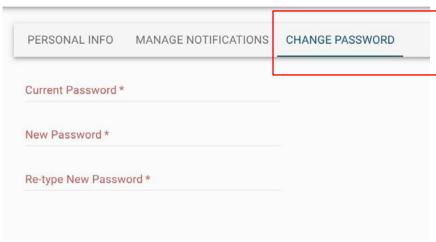


• Manage Notifications - add personal preferences for Portal notification events;



• Change Password – use to change your password.

≡ Profile



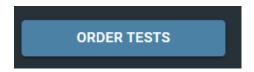
Help – Portal resources and frequently asked questions

Log out – to log out of Portal

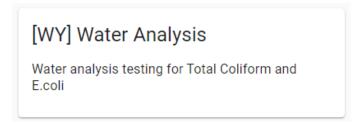
Order Tests

Test Requisition Form (TRF)

1. Click **ORDER TESTS** Call-to-Action button



2. Find the tile to the right of the Navigation Panel for the testing that you wish to order. Click on tile for Water Analysis Testing Test Request Form (TRF);

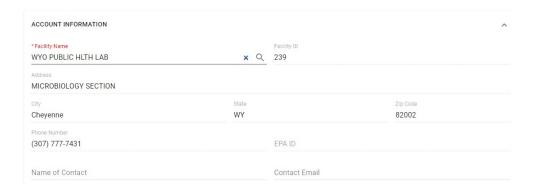


Note: The fields that are required are indicated in red with an asterisk.

- Submitter Information section of TRF:

Facility Name: will be based on your facility affiliation. If you are affiliated with a single facility the name will automatically be displayed. The EPA ID is automatically associated with the facility account. Contact the WPHL if you need update or make changes to facility information.

If you are associated with multiple facilities, you can choose which one to associate with the test order by clicking the **magnifying glass** button, selecting a facility from the lookup and clicking **Select**.



Optional fields are available to enter the Name of Contact as well as Contact Email.

- Sample Information section of TRF:

Type in the **Bottle Barcode** from the barcode label on the side of the collection bottle.

Select **Sample Type** from the list of available values, if applicable provide the Original Sample ID;

Enter the **EPA Disposition** from the list of available values.

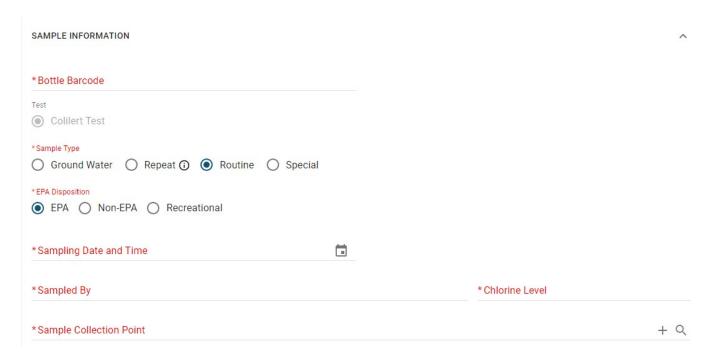
Choose the **Sampling Date and Time** from Calendar icon or type the desired date and time.

Provide the name of the sampler in the **Sampled By** field.

Please note that Chlorine Level is required for all EPA samples.

Choose a **Sample Collection Point** from the library by clicking the **magnifying glass** button or add a location to the library.

Note: the fields that are required are indicated in red with an asterisk.



Note: When "Repeat" sample type is selected, an optional field is displayed to provide the Original Sample ID.

*Sample Type			
Ground Water	Repeat (i)	O Routine	Special

Note: For some "Repeat" sample types a Ground Water Rule (GWR) form must be provided with submission, if required by the EPA. This .pdf will print automatically once the sample is submitted. It will need to be completed by hand and submitted with the sample. Please disregard this form if it is not required for submission by EPA. If submitting multiple repeat samples, each sample will require a new test order. You can adjust your printer settings to only print the first page of the .pdf paperwork to avoid multiple copies of the ground water rule form.

When a "Repeat" sample type is selected a notification will display in the bottom right corner of the screen. The notification must be acknowledged before submission of the sample can be completed.



Choose a **Sample Collection Point** for the collected sample. Start by typing the sample location into the "Sample Collection Point" field and select the correct location from the displayed options;

Note: Confirm the sample collection point information matches your collection location information.

If the location of the collection point is not in the displayed options, use the **magnifying glass** icon to enter the detailed lookup. After confirming that the location is not in the system, use the + icon, to open the "Add Sample Collection Point" window.

Complete the "Add Sample Collection Point" form with all the necessary sample collection point information and click **Submit**. New location will be added to the system and related information propagated to the main form.



Note: Required fields indicated in red with an asterisk.



Edit location information by clicking on icon.

Delete selected location information by clicking on icon.

3. Click **Submit** button upon the completion to submit your order.

Note: If any of the required fields are not populated or populated incorrectly, an error will appear to show the missing fields. User can click on any field in the dialog to navigate to the exact place where field is located on the form to correct the issue.

Once test order is ready to be submitted, "Certification of Test Order" message is displayed. User needs to click AGREE to move forward.

Certification of Test Order

By submitting this order for testing, I hereby certify as follows:

- The ordering provider is an individual authorized under State law to order tests or receive test results, or both.
- I certify that the information submitted is true and correct to the best of my knowledge.



Once test order has been submitted, confirmation message is displayed.

Note: The Portal Order ID (in bold below) uniquely identifies the test order in the system.



- a. Click **Copy Order** to continue adding more orders for your facility. It will copy all the information from the current order except sample information.
- b. Click **Print** button to print the Order manifest in a PDF format.

Note: The barcode in the upper right corner represents the Portal Order ID.



Ground water rule form will print with requisition, if applicable

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Reminder: Colle samples from ea routine TC+ resu the correct Sampl Requirements do	ct GWR sou ch active outs. you w le Point Coo cument ser	urce sam groundy ill need de on the nt to all s	ples anytime y vater source a to collect two form below (e ystems. The G	ou have a s the nur source v e.g. GWR V WR source	nber of rou vater sampl VL), which n e samples ar	es from each nay be found	active of in the ye	roundwa arly Moni	, if you ha ter source toring and	ve two e). Write Reporting
Public Water Sys			source sample	, or vice v	ersa.	Sampler's Na	ime:			
PWS Identificati	on Number	(PWSID)):			Cell Phone N	umber:			
PWS Street Addr	ess:				City:		Stat	e:	Zip Code:	
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Date	Time	Report	in the yearly Moni ing Requirements in the GWR section	document	Additional Ro	ed Addition	e(s) after b	eing notified samples afte d previously wing EC+ wing EC+	of a routine r a GWR EC+ (e.g. over ho Repl Repl Rep	routine result
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A printed copy of the manifest should always accompany the specimen when possible.

The Order manifest can be accessed at any point by clicking on the value under Portal Id column in the **All Orders** data grid.

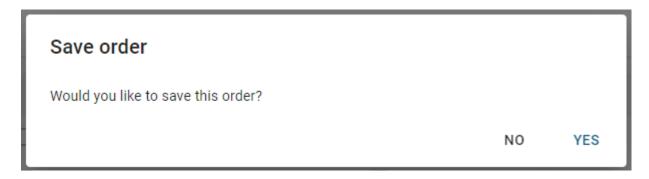
Saving Test Orders

Incomplete test orders can be saved to be completed and submitted later.

- Click the **Save** button in the bottom right corner of the TRF.

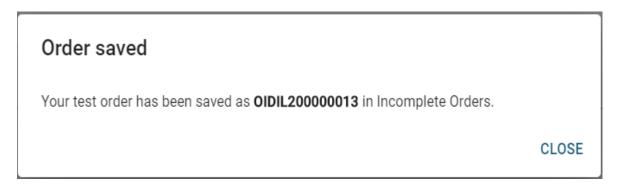


Click Yes in the dialog below.



Confirmation message is displayed.

Note: The Portal Order ID uniquely identifies test order in the system.



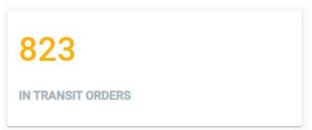
The saved order will be placed in the **Incomplete Orders**. A navigation link will be accessible on the **Dashboard**.

To retrieve the saved order, go to the **Incomplete Orders** navigation link, locate the order record and click on it.

To discard saved order, click on icon.

Cancelling Orders

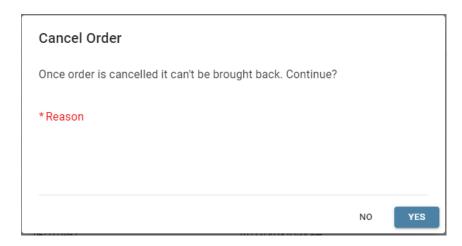
Test orders can be only be cancelled if sample are still 'In Transit'. To cancel a test order select the 'In Transit' tile from the dashboard.



Locate the sample that you want to cancel and click the circle with the X in the middle.



Complete the reason for the cancellation. This will be displayed in the comments section on the portal.



The canceled samples will display greyed out and italicized.



Note: Canceled submissions cannot be brought back. If you accidentally cancel a test you will need to resubmit the sample.

Accessing Orders and Reports

Tracking Order Status

To see a status of your test order, open **All Orders** grid, locate your order and look for a value in the **Status** column. It can be one of the following:

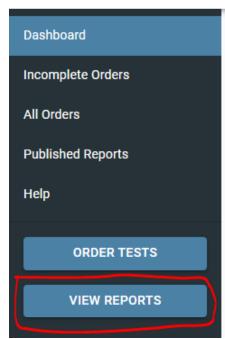
- InTransit order has been submitted but not yet received by the lab
- ReceivedInLab order has been received in lab but not yet tested
- **InProcess** order is being tested by the lab
- Released testing is done, order is released, results reports published
- Canceled order is canceled

To view order related events across time, open **All Orders** grid, locate your order and hover over 'con:



Viewing Reports

Click the **VIEW REPORTS** Call-to-Action button in the navigation bar to view new (i.e. unread) published reports.



The **Unread Reports** grid is displayed.

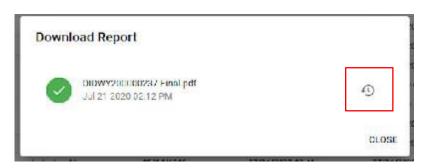
- Unread orders are displayed in bold.
- Once report has been viewed, the order disappears from the Unread Reports grid and moves to the Published Reports grid.
- Click on icon to view all published reports associated with an order.

Note: Latest report always appears on top.

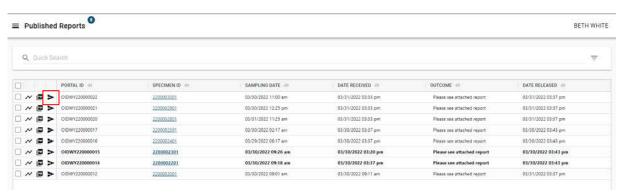
Unopened report will have a "NEW" tag in red and no checkmark inside the green circle. The type of the report (Final, etc.) will be displayed as a part of the PDF name.



Use to open report history which provides an audit trail of all the actions taken on the report (viewing, sharing, etc.)



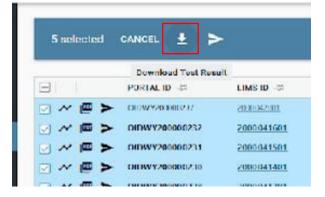
Click on icon to share published report with a 3rd party. Populate Subject, Email addresses, Message and click Submit



Note: Recipient will get temporary access to the portal to download shared reports.

To download or share multiple reports at once, select multiple orders and then click on to download a single PDF with multiple reports or to share multiple reports at once. Reports can also be viewed in the **All Orders** data

grid.



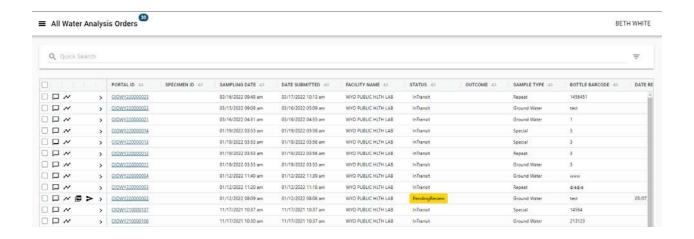
Data grids

Click on any column in the grid to order by it. To order by multiple columns, click and hold Shift and click on the columns to order.

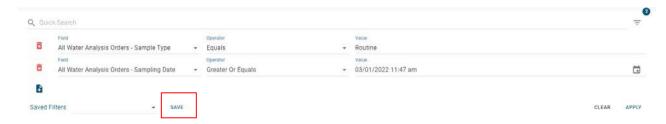
Click on to pin one or multiple columns to the left side of the grid.

Quick Search

Use "Quick Search" box at the top to search across all columns in the grid:



Click on — button to open filter panel for advance search options like searching on multiple fields at the same time, use date ranges, etc.



Use the SAVE button to save filters for repeated searches.