

|  |  |   |  |  |                 |
|--|--|---|--|--|-----------------|
| <b>Basic Client Information</b>  |  | <b>Date of Assessment:</b> /     /  |  | <b>ERAP Applicant ID:</b>  |                 |
| Legal First Name:  |  | Legal Last Name:  |  | Middle Initial:  | Preferred Name: |
| Date of Birth:<br>/     /  | Age:   | Gender Identity:<br><input type="checkbox"/> Male/Man <input type="checkbox"/> Female/Woman<br><input type="checkbox"/> Transgender <input type="checkbox"/> Other: _____ |  | Biological Sex at Birth:<br><input type="checkbox"/> Male <input type="checkbox"/> Female<br><input type="checkbox"/> Intersex <input type="checkbox"/> Other: _____ |                 |
| Ethnicity:<br><input type="checkbox"/> Hispanic or Latino <input type="checkbox"/> Not Hispanic or Latino<br><input type="checkbox"/> Other: _____   |  |   | Race:<br><input type="checkbox"/> White (Caucasian) <input type="checkbox"/> American Indian/Alaskan<br><input type="checkbox"/> Asian/Asian American <input type="checkbox"/> Black/African American<br><input type="checkbox"/> Other: _____ <input type="checkbox"/> Native Hawaiian/Pacific Islander |  |                 |
| Residential Address:   |  |   | <input type="checkbox"/> <i>Check if same as Residential Address</i>   |  |                 |
| Residential City, State and Zip Code:  |  |   | Mailing Address:   |  |                 |
| Residential City, State and Zip Code:  |  |   | Mailing City, State and Zip Code:  |  |                 |
| County of Residence:   |  |   | Email:   |  |                 |
| Primary Phone Number: (     )  |  |   | Secondary Phone Number: (     )  |  |                 |
| Are you disabled?<br><input type="checkbox"/> Yes <input type="checkbox"/> No  | Primary Language:<br><input type="checkbox"/> English <input type="checkbox"/> Spanish <input type="checkbox"/> Other: _____ |   | Are you a senior citizen?<br><input type="checkbox"/> Yes <input type="checkbox"/> No  |  |                 |
| Are you a veteran?<br><input type="checkbox"/> Yes <input type="checkbox"/> No   | Do you live alone?<br><input type="checkbox"/> Yes <input type="checkbox"/> No   |   | Do you live in a rural area?<br><input type="checkbox"/> Yes <input type="checkbox"/> No   |  |                 |
| Is your monthly income at or below this amount (Depending on your family size)?<br><b>Family size 1 - \$1,073    Family size 2 - \$1,452    Family size 3 - \$1,830    Family size 4 - \$2,208</b>   |  |   |  |  |                 |
| Emergency contact name:  |  | Relationship:   |  | Phone number:<br>(     )   |                 |
| <p><b>Use of Information:</b> The information you provide on the ERAP-HSS Client Intake Form will be disclosed to the Wyoming Department of Health (WDH), Aging Division, Community Living Section. The WDH will only use or disclose the information as permitted by the Health Insurance Portability and Accountability Act (HIPAA). For more detailed information on how the WDH may use or disclose your health information, please see the WDH Notice of Privacy Practices found online at <a href="https://health.wyo.gov/admin/privacy/">https://health.wyo.gov/admin/privacy/</a> or you may request a copy from the WDH Aging Division by calling 1 (800) 442-2766. If you feel you have been treated inappropriately, received services that have not been of the quality expected, or you have not been provided services as stated in the service plan, contact the Department of Family Services at (800)-457-3659 or the WDH Aging Division, Community Living Section at (800) 442-2766.</p> |  |   |  |  |                 |
| <p><b>Declaration:</b> I hereby certify that all of the information provided in this questionnaire is true and correct to the best of my knowledge and belief. By answering "Yes" you agree that the information provided in this questionnaire is true and correct to the best of your knowledge and belief. A "Yes" answer will be considered a signature of your acceptance of this form and the information within it.</p>   |  |   |  |  |                 |
| <input type="checkbox"/> Yes <input type="checkbox"/> No   |  |   |  |  |                 |

**Client Signature:** \_\_\_\_\_ **Date:** \_\_\_\_\_

\*This page is for ERAP-HSS, all clients receiving one or more services under the ERAP-HSS program.

**Intake Assessment of a Client's Ability to Perform Activities of Daily Living (All Participants)**

| Score   | ADLs (Activities of Daily Living)   | Score            | IADLs (Instrumental Activities of Daily Living)   |
|---|---|------------------|---|
| 0<br>2<br>4<br>6  | <b>Rate client's ability to perform BATHING.</b><br>0 Independent<br>2 Intermittent supervision/ minimal assistance<br>4 Partial assistance<br>6 Total dependence                         | 0<br>1<br>2<br>3 | <b>Rate client's ability to PREPARE MEALS.</b><br>0 Independent/ prepares simple or partial meals<br>1 Prepares with verbal cueing or reminding<br>2 Prepares with minimal help<br>3 Does not prepare any meals |
| 0<br>2<br>4<br>6  | <b>Rate client's ability to EAT.</b><br>0 Independent<br>2 Intermittent supervision/ minimal assistance<br>4 Extensive help<br>6 Total dependence   | 0<br>2<br>4<br>6 | <b>Rate client's ability to perform SHOPPING.</b><br>0 Independent<br>2 Does with supervision/reminding<br>4 Shops with hands-on help/ assistive devices<br>6 Done by others or shops by phone                  |
| 0<br>1<br>2<br>3  | <b>Rate client's mobility IN HOME.</b><br>0 Independent<br>1 Limited physical assistance<br>2 Extensive assistance<br>3 Total dependence  | 0<br>2<br>4      | <b>Rate client's ability to MANAGE MEDICATIONS.</b><br>Independent/ does not occur<br>0 Done with help some of the time<br>2 Done with help all of the time<br>4  |
| 0<br>1<br>2<br>3  | <b>Rate client's ability to perform TRANSFER.</b><br>0 Independent<br>1 Limited physical assistance<br>2 Extensive assistance<br>3 Total dependence                                       | 0<br>2<br>4<br>6 | <b>Rate client's ability to MANAGE MONEY.</b><br>0 Completely independent<br>2 Needs assistance sometimes<br>4 Needs assistance most of the time<br>6 Completely dependent                                      |
| 0<br>2<br>4<br>6<br>8   | <b>Rate client's ability to perform TOILETING.</b><br>0 Independent<br>2 Reminding, cueing or monitoring<br>4 Limited physical assistance<br>6 Extensive assistance<br>8 Total dependence | 0<br>1<br>2<br>3 | <b>Rate the client's ability to perform LIGHT HOUSEWORK.</b><br>0 Independent<br>1 Needs assistance sometimes<br>2 Needs assistance most of the time<br>3 Unable to perform tasks                               |
| 0<br>1<br>2<br>3<br>4   | <b>Rate client's ability to perform DRESSING.</b><br>0 Independent<br>1 Limited physical assistance<br>2 Reminding, cueing or monitoring<br>3 Extensive assistance<br>4 Total dependence  | 0<br>1<br>2<br>3 | <b>Rate the client's ability to perform HEAVY HOUSEWORK.</b><br>0 Independent<br>1 Needs assistance sometimes<br>2 Does with maximum help<br>3 Unable to perform tasks  |
| <b>CC Signature:</b> _____<br><b>Date:</b> _____<br><b>Quarter Period:</b> _____<br><br><b>ADL Total Number:</b> _____<br><b>ADL Total Score:</b> _____<br><br><b>IADL Total Number:</b> _____<br><b>IADL Total Score:</b> _____<br><b>Client Initials:</b> _____ |   | 0<br>1<br>2      | <b>Rate client's ability to USE THE TELEPHONE.</b><br>0 Independent<br>1 Can perform with some help<br>2 Cannot perform function at all without help  |
|   |   | 0<br>1<br>2<br>3 | <b>Rate the client's ability to access TRANSPORTATION.</b><br>0 Independent<br>1 Done with help some of the time<br>2 Done by others<br>3 Requires ambulance  |

\*This page is for ERAP-HSS, all clients receiving one or more services under the ERAP-HSS program

| <b>Home Modifications, Repairs &amp; Hoarding - Initial Evaluation &amp; Project Planning</b>   | <b>YES</b> | <b>NO</b> | <b>IF NO, PLAN OF ACTION IS:</b> |
|---|------------|-----------|----------------------------------|
| <b>General Home Access:</b> Does the client have safe access to all necessary areas of their home? <input type="checkbox"/> Is the client's home free of clutter? <input type="checkbox"/> Is the home safe for someone with Alzheimer's disease, dementia or other cognitive impairments? <input type="checkbox"/>   |            |           |                                  |
| <b>Entryways, Steps, Ramps and Hallways:</b> Are the steps and walkways outside the client's home in good condition? <input type="checkbox"/> Are transitions easy between sections inside the home? <input type="checkbox"/> Are ramps sturdy and effective? <input type="checkbox"/> Are hallways wide enough? <input type="checkbox"/>                                       |            |           |                                  |
| <b>Adequate Lighting:</b> Are all areas of the house, outside living space and the garage serviced with adequate light? <input type="checkbox"/> Are switches easy to reach? <input type="checkbox"/>   |            |           |                                  |
| <b>Doors:</b> Are doors wide enough for wheelchair access? <input type="checkbox"/> Are handles, levers and latches easy to use? <input type="checkbox"/> Is the client able to unlock doors and/or windows? <input type="checkbox"/>   |            |           |                                  |
| <b>Environment:</b> Is the client's home free of insects/rodents? <input type="checkbox"/> Is the client's home free from odors? <input type="checkbox"/> Is the home temperate? <input type="checkbox"/> Is the client's home electrical hazard free? <input type="checkbox"/>   |            |           |                                  |
| <b>Kitchen &amp; Laundry:</b> Do appliances work properly? <input type="checkbox"/> Are they easy to use? <input type="checkbox"/> Is there adequate/proper food storage and waste removal? <input type="checkbox"/> Can all cupboards, counters and appliances be safely reached? <input type="checkbox"/> Is the flooring adequate for their needs? <input type="checkbox"/>  |            |           |                                  |
| <b>Bathroom:</b> Is the bathroom adequate to meet the client's needs? <input type="checkbox"/> Can all cupboards, counters and utilities be safely reached? <input type="checkbox"/> Can the client shower/bath safely? <input type="checkbox"/> Are sinks wheelchair accessible? <input type="checkbox"/> Is there a non-skid bathmat in the bathtub? <input type="checkbox"/> |            |           |                                  |
| <b>Emergency Exits:</b> In the case of an emergency, would the client be able to get out of his/her home safely on their own? <input type="checkbox"/> Are smoke and carbon monoxide detectors present and in working order? <input type="checkbox"/> Is the client's home free from fire hazards (i.e. frayed cords, items next to heater, etc.)? <input type="checkbox"/>     |            |           |                                  |
| <b>Stairs:</b> Do stairs have sturdy rails on both sides that are securely fastened? <input type="checkbox"/> Are the stair treads sturdy, not deteriorating or broken? <input type="checkbox"/> Are top and bottom steps highlighted? <input type="checkbox"/> Are stairs and landings well lit, light switches top and bottom? <input type="checkbox"/>                       |            |           |                                  |
| <b>All Rooms:</b> Are beds and couches easy to get in/out of? <input type="checkbox"/> Are closets easy to enter, use, with items spaced correctly? <input type="checkbox"/> Are cords and wires safely hidden away? <input type="checkbox"/>   |            |           |                                  |
| <b>General Home Condition:</b> Is the home sturdy, weather proofed and insulated for heat and have adequate cooling? <input type="checkbox"/> Are windows easy to use and accessible? <input type="checkbox"/> Is A/C medically necessary for this person? <input type="checkbox"/> Is the roof in good condition? <input type="checkbox"/>                                     |            |           |                                  |

*Project Planning & Other Notes:*

**Client Signature:** \_\_\_\_\_ **Date:** \_\_\_\_\_

**CC Signature:** \_\_\_\_\_ **Date:** \_\_\_\_\_  HM  T/MHR  HS

\*This page is only for those ERAP-HSS clients receiving: Home Modifications, Trailer/Mobile Home Repairs or Hoarding Services

| Home Modifications, Repairs & Hoarding - Final Evaluation   | YES | NO | IF NO, PLAN OF ACTION IS: |
|---|-----|----|---------------------------|
| <b>General Home Access:</b> Does the client have safe access to all necessary areas of their home? <input type="checkbox"/> Is the client's home free of clutter? <input type="checkbox"/> Is the home safe for someone with Alzheimer's disease, dementia or other cognitive impairments? <input type="checkbox"/>   |     |    |                           |
| <b>Entryways, Steps, Ramps and Hallways:</b> Are the steps and walkways outside the client's home in good condition? <input type="checkbox"/> Are transitions easy between sections inside the home? <input type="checkbox"/> Are ramps sturdy and effective? <input type="checkbox"/> Are hallways wide enough? <input type="checkbox"/>                                       |     |    |                           |
| <b>Adequate Lighting:</b> Are all areas of the house, outside living space and the garage serviced with adequate light? <input type="checkbox"/> Are switches easy to reach? <input type="checkbox"/>   |     |    |                           |
| <b>Doors:</b> Are doors wide enough for wheelchair access? <input type="checkbox"/> Are handles, levers and latches easy to use? <input type="checkbox"/> Is the client able to unlock doors and/or windows? <input type="checkbox"/>   |     |    |                           |
| <b>Environment:</b> Is the client's home free of insects/rodents? <input type="checkbox"/> Is the client's home free from odors? <input type="checkbox"/> Is the home temperate? <input type="checkbox"/> Is the client's home electrical hazard free? <input type="checkbox"/>   |     |    |                           |
| <b>Kitchen &amp; Laundry:</b> Do appliances work properly? <input type="checkbox"/> Are they easy to use? <input type="checkbox"/> Is there adequate/proper food storage and waste removal? <input type="checkbox"/> Can all cupboards, counters and appliances be safely reached? <input type="checkbox"/> Is the flooring adequate for their needs? <input type="checkbox"/>  |     |    |                           |
| <b>Bathroom:</b> Is the bathroom adequate to meet the client's needs? <input type="checkbox"/> Can all cupboards, counters and utilities be safely reached? <input type="checkbox"/> Can the client shower/bath safely? <input type="checkbox"/> Are sinks wheelchair accessible? <input type="checkbox"/> Is there a non-skid bathmat in the bathtub? <input type="checkbox"/> |     |    |                           |
| <b>Emergency Exits:</b> In the case of an emergency, would the client be able to get out of his/her home safely on their own? <input type="checkbox"/> Are smoke and carbon monoxide detectors present and in working order? <input type="checkbox"/> Is the client's home free from fire hazards (i.e. frayed cords, items next to heater, etc.)? <input type="checkbox"/>     |     |    |                           |
| <b>Stairs:</b> Do stairs have sturdy rails on both sides that are securely fastened? <input type="checkbox"/> Are the stair treads sturdy, not deteriorating or broken? <input type="checkbox"/> Are top and bottom steps highlighted? <input type="checkbox"/> Are stairs and landings well lit, light switches top and bottom? <input type="checkbox"/>                       |     |    |                           |
| <b>All Rooms:</b> Are beds and couches easy to get in/out of? <input type="checkbox"/> Are closets easy to enter, use, with items spaced correctly? <input type="checkbox"/> Are cords and wires safely hidden away? <input type="checkbox"/>   |     |    |                           |
| <b>General Home Condition:</b> Is the home sturdy, weather proofed and insulated for heat and have adequate cooling? <input type="checkbox"/> Are windows easy to use and accessible? <input type="checkbox"/> Is A/C medically necessary for this person? <input type="checkbox"/> Is the roof in good condition? <input type="checkbox"/>                                     |     |    |                           |

*Project Planning & Other Notes:*

**Client Signature:** \_\_\_\_\_ **Date:** \_\_\_\_\_

**CC Signature:** \_\_\_\_\_ **Date:** \_\_\_\_\_  HM  T/MHR  HS

\*This page is only for those ERAP-HSS clients receiving: Home Modifications, Trailer/Mobile Home Repairs or Hoarding Services

**90<sup>th</sup> Day Client Quarterly Evaluation**

| Score  | ADLs (Activities of Daily Living)   | Score            | IADLs (Instrumental Activities of Daily Living)   |
|--|---|------------------|---|
| 0<br>2<br>4<br>6   | <b>Rate client's ability to perform BATHING.</b><br>Independent<br>Intermittent supervision/ minimal assistance<br>Partial assistance<br>Total dependence                       | 0<br>1<br>2<br>3 | <b>Rate client's ability to PREPARE MEALS.</b><br>Independent/ prepares simple or partial meals<br>Prepares with verbal cueing or reminding<br>Prepares with minimal help<br>Does not prepare any meals |
| 0<br>2<br>4<br>6   | <b>Rate client's ability to EAT.</b><br>Independent<br>Intermittent supervision/ minimal assistance<br>Extensive help<br>Total dependence                                       | 0<br>2<br>4<br>6 | <b>Rate client's ability to perform SHOPPING.</b><br>Independent<br>Does with supervision/reminding<br>Shops with hands-on help/ assistive devices<br>Done by others or shops by phone                  |
| 0<br>1<br>2<br>3   | <b>Rate client's mobility IN HOME.</b><br>Independent<br>Limited physical assistance<br>Extensive assistance<br>Total dependence  | 0<br>2<br>4      | <b>Rate client's ability to MANAGE MEDICATIONS.</b><br>Independent/ does not occur<br>Done with help some of the time<br>Done with help all of the time   |
| 0<br>1<br>2<br>3   | <b>Rate client's ability to perform TRANSFER.</b><br>Independent<br>Limited physical assistance<br>Extensive assistance<br>Total dependence                                     | 0<br>2<br>4<br>6 | <b>Rate client's ability to MANAGE MONEY.</b><br>Completely independent<br>Needs assistance sometimes<br>Needs assistance most of the time<br>Completely dependent                                      |
| 0<br>2<br>4<br>6<br>8  | <b>Rate client's ability to perform TOILETING.</b><br>Independent<br>Reminding, cueing or monitoring<br>Limited physical assistance<br>Extensive assistance<br>Total dependence | 0<br>1<br>2<br>3 | <b>Rate the client's ability to perform LIGHT HOUSEWORK.</b><br>Independent<br>Needs assistance sometimes<br>Needs assistance most of the time<br>Unable to perform tasks                               |
| 0<br>1<br>2<br>3<br>4  | <b>Rate client's ability to perform DRESSING.</b><br>Independent<br>Limited physical assistance<br>Reminding, cueing or monitoring<br>Extensive assistance<br>Total dependence  | 0<br>1<br>2<br>3 | <b>Rate the client's ability to perform HEAVY HOUSEWORK.</b><br>Independent<br>Needs assistance sometimes<br>Does with maximum help<br>Unable to perform tasks  |
| <b>CC Signature:</b> _____<br><b>Date:</b> _____<br><b>Quarter Period:</b> _____<br><b>ERAP Applicant ID:</b> _____<br><b>ADL Total Number:</b> _____<br><b>ADL Total Score:</b> _____<br><b>IADL Total Number:</b> _____<br><b>IADL Total Score:</b> _____<br><b>Client Initials:</b> _____ |   | 0<br>1<br>2      | <b>Rate client's ability to USE THE TELEPHONE.</b><br>Independent<br>Can perform with some help<br>Cannot perform function at all without help  |
|  |   | 0<br>1<br>2<br>3 | <b>Rate the client's ability to access TRANSPORTATION.</b><br>Independent<br>Done with help some of the time<br>Done by others<br>Requires ambulance  |

\*This page is for those ERAP-HSS clients receiving: Homemaking Services, Personal Care – Skilled Nursing Services, Non-Medical Transportation, Personal Emergency Response System (PERS), Information Technology Hardware or Independent Living Skills