



Participant Direction Assessment		
Participant-Direction Capability	Do you feel comfortable creating a plan for recruiting, hiring, scheduling, terminating, and otherwise managing the performance of caregivers?	
Participant-Direction Capability	Do you feel comfortable creating an emergency back-up plan?	
Participant-Direction Capability	Do you feel comfortable making hiring decisions?	
Participant-Direction Capability	Do you feel comfortable training caregivers?	
Participant-Direction Capability	Do you feel comfortable scheduling caregivers?	
Participant-Direction Capability	Do you feel comfortable directing the day-to-day caregiver activities?	
Participant-Direction Capability	Do you feel comfortable resolving conflicts with caregivers?	
Participant-Direction Capability	Do you feel comfortable creating and maintaining employee files for caregivers?	
Participant-Direction Capability	Do you feel comfortable with giving feedback to caregivers on their performance?	
Participant-Direction Capability	Do you feel comfortable with explaining to caregivers what you want done differently?	
Participant-Direction Capability	Do you know what to do if you feel you are being abused or neglected?	
Participant-Direction Capability	Do you feel comfortable firing someone that is not meeting the job expectations?	
Participant-Direction Capability	Do you feel comfortable managing a budget?	
Participant-Direction Capability	Do you feel comfortable creating a spending plan and scheduling caregivers to stay within a budget?	
Participant-Direction Capability	Do you feel comfortable reviewing timesheets and denying requests for payment for visits that did not happen?	
Participant-Direction Capability	Do you have authority over your finances?	
Participant-Direction Capability	Do you have another person who assists you or manages your finances?	
Case Manager Observations	The participant demonstrates the ability to understand and monitor conditions of basic health, and recognize how, when, and where to seek appropriate medical assistance.	
Case Manager Observations	The participant demonstrates the ability to direct his/her own care, including the ability to train caregivers to meet his/her specific needs.	



Case Manager Observations	The participant demonstrates the ability to make informed decisions about interviewing, selecting, disciplining, terminating, and otherwise managing caregivers.	
Case Manager Observations	The participant demonstrates the ability to develop and maintain a budget and establish caregiver wages and schedules.	
Case Manager Observations	Case Manager Notes:	